

Ticker: **SPCE US EQUITY****Virgin Galactic Holdings Inc (New York: SPCE, Currency: USD)**

Sector: Industrial

Industry: Industria aeronáutica y de de

Sub-Industry: Industria aeronáutica y de de

Website	www.virinalgalactic.com
Number of Employees	744
Ticker:	SPCE US

1700 Flight Way Tustin, CA 92782 United States

Phone : 1-949-774-7640

Fax : --

**2.76****-0.06 (-1.96%)**

-2.0

Virgin Galactic Holdings Inc. opera como una sociedad de cartera. Mediante sus subsidiarias, diseña tecnología de exploración como misiles, cohetes y otros equipos relacionados. Atiende a clientes en Estados Unidos.

Stock Quote & Chart (Currency: USD)

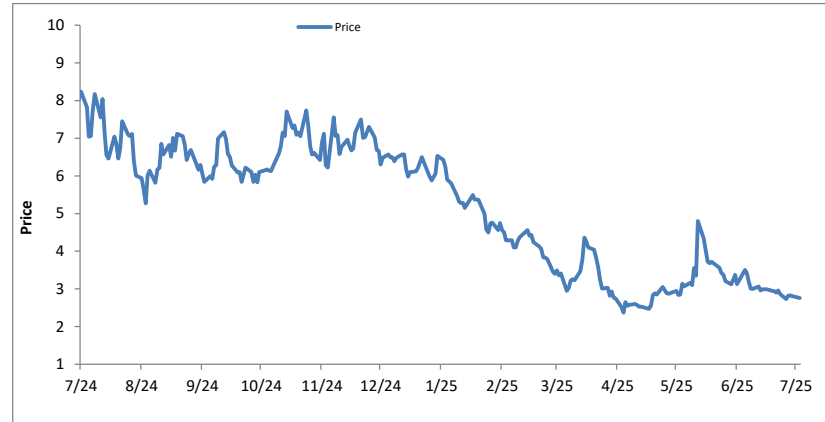
Last (delayed quote)	2.76	Market Cap (MM)	114.5
Open	2.81	Shares Out. (MM)	41.6
Previous Close	2.81	Float %	93.4%
Change	-0.02	Shares sold short (MM)	12,858,056.0
Change %	-0.71	Dividend Yield %	--
Day High/Day Low	2.8 / 2.7	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	8.8 / 2.2	P / Diluted EPS Before XO	
Volume (MM)	0.88	Beta	2.08
Avg. Vol - 3 mo (MM)	5.01		

Financial Information (Currency: USD, in mm)

Revenue - LTM	5.5	Cash & ST Invest.	625
EBIT - LTM	-353.9	Total Assets	961.2
EBITDA - LTM	-324.5	Total Debt	493.1
Net Income - LTM	-329.2	Total Liabilities	638.9
Total Enterprise Value	72	Total Equity	322.3
TEV/ Total Revenue	14.2 x	Cash from Operations - LTM	-315.4
TEV/ EBITDA	--	Cash From Investing - LTM	100.0
		Cash from Financing -LTM	157.2

FECHA:

07/07/2025

**Company Notes**

A gain of \$20.200 from Legal Expense
A gain of \$67.800 from Sale of Investments

2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)
A gain of \$2.400 from Sale of Business
A gain of \$67.800 from Sale of Investments

2014 Q1
GAAP Net Income includes, (in millions, pre-tax):
a gain of \$20.200 from Legal/Litigation/Settlement

2013 A1
GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$2,784.100 from Legal Expense
A gain of \$81.100 from Sale of Business

2013 Q4
GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$2,784.100 from Legal Expense
A gain of \$-45.900 from Sale of Business

2013 Q2
GAAP Net Income Includes: (in millions, pre-tax)
A gain of \$35.200 from Sale of Business

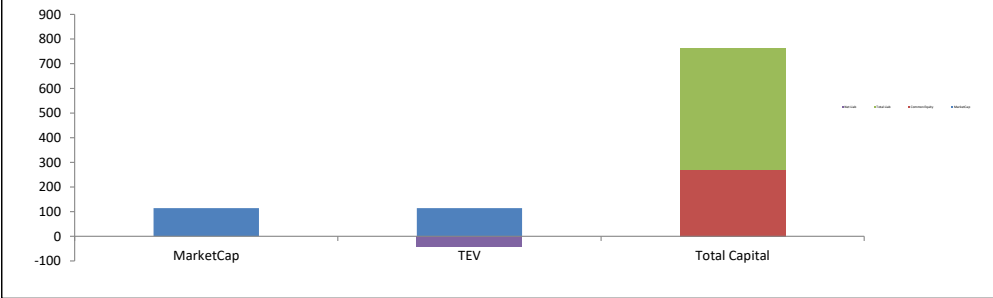
2011 A1
GAAP Net Income includes, (in millions, pre-tax):
a gain of \$30.200 from Sale of Properties

Key Board Members

Name	Title	Organization
Craig S Kreeger	Board Member	Virgin Galactic Holdings Inc
	Board Member	Virgin Atlantic Airways Ltd
	Board Member	Mass Luminosity Inc
Henio Arcangeli	Advisor	Ouster Inc
	Advisor	Icon Aircraft
	Board Member	Virgin Galactic Holdings Inc
	Trustee	Kettering University
Diana S Strandberg	Board Member	Virgin Galactic Holdings Inc
Wayne Gilbert West "Gil"	Chief Executive Officer	Hertz Global Holdings Inc
	Chief Executive Officer	Hertz Corp
	Board Member	Virgin Galactic Holdings Inc
	Trustee	Brevard College
Tina Westby Jonas	Board Member	Leidos Holdings Inc
	Board Member	Virgin Galactic Holdings Inc
	Board Member	Serco Inc
	Board Member	Centrus Energy Corp
	Board Member	Lasermax Inc
	Trustee	Aerospace Corp/The
Raymond E Mabus "Ray"	Interim Chairman	Virgin Galactic Holdings Inc
	Chairman	Attainment Holdco Llc
	Board Member	Hilton Worldwide Holdings Inc
	Board Member	Friede Goldman Halter Inc
	Board Member	Environmental Defense Fund
	Vice Chairman	Instride Inc
	Board Member	Fusion Inc
Michael Colglazier	President/Ceo	Virgin Galactic Holdings Inc
	Board Member	Six Flags Entertainment Corp
Wanda Sigur	Board Member	Virgin Galactic Holdings Inc
	Board Member	Charles Stark Draper Laborator

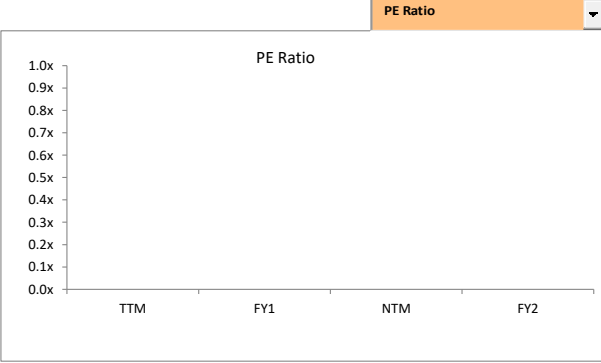
Ticker: SPCE US EQUITY		Virgin Galactic Holdings Inc									
Period Type		Annuals		Sector: Industrial		Industry: Industria aeronáutica y de		Sub-Industry: Industria aeronáutica y de			
Annuals											
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
	Actuals							LTM	Estimates		
For the Fiscal Period Ending	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/03/2025	31/03/2025	31/12/2025	31/12/2026	31/12/2027
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Rivian Automotive, Inc. es una empresa de tecnología automotriz. Diseña y fabrica furgonetas, camiones y vehículos de servicios públicos, además de ofrecer su											
Total Revenue	2.8	3.8	0.2	3.3	2.3	6.8	7.0	0.5	7.0	0.4	0.4
Growth Over Prior Year	--	32.7%	(93.7%)	1,283.2%	(29.8%)	194.1%	3.5%	(34.3%)	(90.0%)	(90.0%)	(90.0%)
Gross Profit	1.6	1.8	0.1	3.0	0.4	(43.7)	(83.0)	--	--	--	--
Margin %	57.8%	47.0%	27.3%	91.7%	17.6%	(643.2%)	(1,179.5%)	--	--	--	--
EBITDA	(161.4)	(202.0)	(260.4)	(302.5)	(479.4)	(505.7)	(347.7)	(324.5)	(67.0)	(67.0)	(67.0)
Margin %	(5,664.4%)	(5,343.0%)	(109,402.5%)	(9,188.6%)	(20,733.7%)	(7,437.3%)	(4,941.2%)	(70,388.7%)	(952.8%)	(15,961.9%)	(15,961.9%)
EBIT	(167.2)	(213.3)	(275.3)	(319.5)	(500.0)	(531.5)	(376.6)	(353.9)	(88.1)	(88.1)	(88.1)
Margin %	(5,868.2%)	(5,640.4%)	(115,665.5%)	(9,706.4%)	(21,625.6%)	(7,816.3%)	(5,352.9%)	(76,772.0%)	(1,251.7%)	(20,968.3%)	(20,968.3%)
Earnings from Cont. Ops.	(138.1)	(210.9)	(644.9)	(352.9)	(500.2)	(502.3)	(346.7)	(329.2)	--	--	--
Margin %	(4,848.7%)	(5,578.8%)	(270,960.9%)	(10,719.9%)	(21,632.9%)	(7,387.3%)	(4,928.1%)	(71,413.2%)	--	--	--
Net Income	(138.1)	(210.9)	(644.9)	(352.9)	(500.2)	(502.3)	(346.7)	(329.2)	(81.1)	(81.1)	(81.1)
Margin %	(4,848.7%)	(5,578.8%)	(270,960.9%)	(10,719.9%)	(21,632.9%)	(7,387.3%)	(4,928.1%)	(71,413.2%)	(1,152.9%)	(19,314.3%)	(19,314.3%)
Diluted EPS Excl. Extra Items	(14.2)	(21.8)	(58.8)	(28.6)	(37.8)	(29.8)	(13.9)	(11.9)	(2.4)	(2.4)	(2.4)
Growth Over Prior Year	(1,675.0%)	(53.5%)	(169.7%)	51.4%	(32.2%)	21.2%	53.4%	(52.3%)	45.7%	45.7%	45.7%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	2.76
Shares Out.	41.57
Market Capitalization (USD)	114.54
- Cash & Short Term Investments	535.12
+ Total Debt	492.36
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	71.77
Book Value of Common Equity	272.17
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	492.36
= Total Capital	764.53



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/03/2025	31/03/2025	31/03/2025	31/03/2025
TEV/Total Revenue	8.9x	14.2x	186.8x	186.8x
TEV/EBITDA	--	--	--	--
TEV/EBIT	--	--	--	--
P/Diluted EPS Before Extra	--	--	--	--
P/BV	0.6x	0.4x	--	--
Price/Tang BV	0.6x	0.4x	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	0.0x	0.0x	0.0x
TEV / EBITDA	0.0x	0.0x	0.0x	0.0x
Price / CF	0.0x	0.0x	0.0x	0.0x
Price / Book	0.4x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	SPCE US EQUITY	SPCE US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	-	-	-	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	-	2.85	3.78	0.24	3.29	2.31	6.80	7.04
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	2.85	3.78	0.24	3.29	2.31	6.80	7.04
Cost Of Goods Sold	-	-	-	-	1.20	2.00	0.17	0.27	1.91	50.54	90.02
Gross Profit	-	-	-	-	1.65	1.78	0.07	3.02	0.41	(43.74)	(82.99)
Selling General & Admin Exp.	-	-	-	-	50.90	82.17	116.59	173.18	175.12	179.26	125.50
R & D Exp.	-	-	-	-	117.93	132.87	158.76	149.38	314.17	295.14	152.68
Depreciation & Amort.	-	-	-	-	-	-	-	-	11.10	13.37	15.47
Other Operating Expense/(Income)	-	-	-	0.61	-	-	-	-	-	-	-
Operating Expense, Total	-	-	-	0.61	168.83	215.04	275.35	322.56	500.39	487.77	293.64
Operating Income	-	-	-	(0.61)	(167.19)	(213.26)	(275.28)	(319.54)	(499.98)	(531.51)	(376.63)
Interest Expense	-	-	-	-	0.01	0.04	-	-	12.13	12.87	12.93
Interest Income	-	-	-	2.08	0.63	2.30	2.24	1.18	12.50	42.23	42.35
Net Interest Exp.	-	-	-	(2.08)	(0.62)	(2.26)	(2.24)	(1.18)	(0.37)	(29.36)	(29.43)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	0.14	(28.60)	(0.09)	371.74	34.46	(0.06)	(0.26)	(0.54)
EBT Excl. Unusual Items	-	-	-	1.33	(137.97)	(210.91)	(644.79)	(352.81)	(499.55)	(501.88)	(346.67)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	0.03	(0.04)	0.10	0.01	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	(0.05)	0.08	(0.19)	(0.02)	-	-	-
EBT Incl. Unusual Items	-	-	-	1.33	(137.99)	(210.87)	(644.88)	(352.82)	(499.55)	(501.88)	(346.67)
Income Tax Expense	-	-	-	-	0.15	0.06	0.01	0.08	0.60	0.45	0.07
Earnings from Cont. Ops.	-	-	-	1.33	(138.14)	(210.94)	(644.89)	(352.90)	(500.15)	(502.34)	(346.74)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	-	-	-	1.33	(138.14)	(210.94)	(644.89)	(352.90)	(500.15)	(502.34)	(346.74)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	1.86	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	-	(0.53)	(138.14)	(210.94)	(644.89)	(352.90)	(500.15)	(502.34)	(346.74)
Abnormal Losses (Gains)	-	-	-	0.14	0.03	(0.04)	-	-	1.25	4.40	-
Tax Effect on Abnormal Items	-	-	-	(0.05)	(0.01)	0.01	-	-	(0.26)	(0.92)	-
NI to Common Excl. Extra Items	-	-	-	(0.44)	(138.12)	(210.97)	(644.89)	(352.90)	(499.17)	(498.86)	(346.74)
Per Share Items											
Basic EPS	-	-	-	(0.80)	(14.20)	(21.80)	(58.80)	(28.60)	(37.80)	(29.80)	(13.89)
Basic EPS Excl. Extra Items	-	-	-	(0.80)	(14.20)	(21.80)	(58.80)	(28.60)	(37.80)	(29.80)	(13.89)
Weighted Avg. Basic Shares Out.	-	-	-	0.73	9.68	9.72	10.96	12.38	13.20	16.86	24.96
Diluted EPS	-	-	-	(0.80)	(14.20)	(21.80)	(58.80)	(28.60)	(37.80)	(29.80)	(13.89)
Diluted EPS Excl. Extra Items	-	-	-	(0.80)	(14.20)	(21.80)	(58.80)	(28.60)	(37.80)	(29.80)	(13.89)
Weighted Avg. Diluted Shares Out.	-	-	-	0.73	9.68	9.72	10.96	12.38	13.20	16.86	24.96
Normalized Basic EPS	-	-	-	-	-	(21.80)	(24.92)	(28.50)	(37.80)	(29.53)	(13.89)
Normalized Diluted EPS	-	-	-	(0.67)	(14.26)	(21.80)	(58.80)	(28.60)	(37.82)	(29.59)	(13.89)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	(167.18)	(208.92)	(270.08)	(313.79)	-	-	-
EBIT	-	-	-	(0.61)	(167.19)	(213.26)	(275.28)	(319.54)	(499.98)	(531.51)	(376.63)
As Reported Total Revenue*	-	-	-	-	-	-	0.24	3.29	2.31	6.80	7.04
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	-	-
Normalized Net Income	-	-	-	-	(138.12)	(210.97)	(644.89)	(352.90)	(499.17)	(498.86)	(346.74)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	2.54	30.32	61.81	45.71	44.26	29.75
Stock-Based Comp., Total	-	-	-	-	-	2.54	30.32	61.81	45.71	44.26	29.75

Ticker:	SPCE US EQUITY
Period Type	Annuals ▾

SPCE US EQUITY	Ascend ▾
Consolidated	Yes ▾

Currency	☒ Reporting	☐ Change	USD
Accounting	Mixed ▾		

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	0.70	73.99	480.44	665.92	524.48	302.29	216.80	178.61
Short Term Investments	-	-	-	-	-	-	-	79.42	606.72	657.24	384.62
Total Cash & ST Investments	-	-	-	0.70	73.99	480.44	665.92	603.90	909.01	874.04	563.23
Accounts & Notes Receivable	-	-	-	-	1.28	0.46	-	-	-	-	-
Total Receivables	-	-	-	-	1.28	0.46	-	-	-	-	-
Inventories	-	-	-	-	23.29	26.82	30.48	29.67	24.04	16.30	-
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	7.38	12.28	13.03	25.55	40.34	36.79	32.28
Other Current Assets	-	-	-	0.93	13.16	16.67	18.49	19.48	28.23	23.70	32.43
Total Current Assets	-	-	-	1.63	119.10	536.67	727.93	678.59	1,001.61	950.83	627.94
Net Property, Plant & Equipment	-	-	-	-	34.21	66.26	53.15	47.50	53.66	93.81	209.11
Long-term Investments	-	-	-	691.94	-	-	-	301.46	30.39	71.60	61.28
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	-	-	-	-	2.73	2.62	22.92	41.28	54.27	63.29	62.90
Total Assets	-	-	-	693.57	156.04	605.55	803.99	1,068.83	1,139.94	1,179.52	961.23
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	22.98	28.79	61.85	50.86	-
Short-term Borrowings	-	-	-	-	0.06	2.40	2.38	2.20	3.02	4.35	5.60
Accounts Payable	-	-	-	-	7.22	7.04	6.00	9.24	16.33	32.42	3.70
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	0.36	99.05	106.41	83.66	91.30	102.86	98.03	140.71
Total Current Liabilities	-	-	-	0.36	106.32	115.85	115.02	131.52	184.05	185.66	150.01
Long-Term Debt	-	-	-	-	-	22.14	24.15	39.97	472.37	486.75	487.51
Unearned Revenue, Non-Current	-	-	-	24.15	8.16	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	137.74	3.08	3.30	1.63	1.42
Total Liabilities	-	-	-	24.51	114.48	137.99	276.91	174.57	659.72	674.04	638.95
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	-	-	-	3.67	-	589.18	1,297.82	2,019.78	2,111.34	2,631.24	2,794.87
Retained Earnings	-	-	-	1.33	-	(121.68)	(770.74)	(1,123.64)	(1,623.80)	(2,126.13)	(2,472.87)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	-	-	-	664.06	41.56	0.06	0.00	(1.87)	(7.33)	0.37	0.28
Total Common Equity	-	-	-	669.06	41.56	467.56	527.08	894.26	480.22	505.48	322.28
Total Equity	-	-	-	669.06	41.56	467.56	527.08	894.26	480.22	505.48	322.28
Total Liabilities And Equity	-	-	-	693.57	156.04	605.55	803.99	1,068.83	1,139.94	1,179.52	961.23
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	1.00	-	9.80	11.81	12.91	13.77	20.00	33.00
Total Shares Out. on Balance Sheet Date	-	-	-	1.00	-	9.80	11.81	12.91	13.77	20.00	33.00
Book Value/Share	-	-	-	668.05	-	47.71	44.64	69.28	34.87	25.28	9.77
Tangible Book Value	-	-	-	669.06	-	467.56	527.08	894.26	480.22	505.48	322.28
Tangible Book Value/Share	-	-	-	668.05	-	47.71	44.64	69.28	34.87	25.28	9.77
Total Debt	-	-	-	-	0.06	24.54	26.53	42.17	475.39	491.10	493.12
Net Debt	-	-	-	(692.64)	(73.93)	(455.90)	(639.39)	(863.19)	(464.01)	(454.53)	(131.39)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	20.94	22.58	30.48	29.67	24.04	16.30	-
Work in Progress Inventory	-	-	-	-	2.35	4.24	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	5.00	5.00	721.00	823.00	804.00	1,166.00	805.00	744.00

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

[illegible]

Ticker: SPCE US EQUITY

Period Type: Annuals

Sort: Ascend

Consolidated: Yes

Accounting: Mixed

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	--	--	--	--	--	478.2x	20856.4x	787.1x	213.8x	77.2x	8.9x
	Average	--	--	--	--	216.2x	290.6x	1052.0x	26290.5x	284.2x	257.8x	35.7x
	High	--	--	--	--	216.2x	769.3x	20678.8x	55810.5x	799.0x	555.8x	72.5x
	Low	--	--	--	--	216.2x	211.0x	422.6x	786.5x	12.2x	18.4x	2.0x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Book Value	Close	--	--	--	0.3x	--	4.8x	10.6x	3.9x	2.0x	1.9x	0.6x
	Average	--	--	--	0.3x	0.3x	4.8x	8.2x	12.7x	2.0x	2.0x	0.7x
	High	--	--	--	0.3x	0.3x	4.8x	15.7x	26.6x	3.9x	3.7x	1.9x
	Low	--	--	--	0.3x	0.3x	4.8x	4.4x	3.9x	0.9x	0.8x	0.2x
Price / Tangible Book Value	Close	--	--	--	0.3x	--	4.8x	10.6x	3.9x	2.0x	1.9x	0.6x
	Average	--	--	--	0.3x	0.3x	4.8x	8.2x	12.7x	2.0x	2.0x	0.7x
	High	--	--	--	0.3x	0.3x	4.8x	15.7x	26.6x	3.9x	3.7x	1.9x
	Low	--	--	--	0.3x	0.3x	4.8x	4.4x	3.9x	0.9x	0.8x	0.2x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Dividend Yield	Close	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Average	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	High	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Low	--	--	--	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Ticker:	SPCE US EQUITY
Period Type:	Quarters

SPCE US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-industry: Industria aeronáutica y de de

	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
Y											
ratios											
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
Profitability											
Return on Assets	-36.2%	-45.3%	-47.5%	-48.9%	-43.5%	-43.3%	-42.1%	-36.6%	-32.8%	-32.4%	-33.2%
Return on Capital	-40.4%	-51.9%	-54.2%	-56.0%	-49.5%	-49.6%	-49.6%	-42.7%	-37.4%	-37.1%	-38.1%
Return on Equity	-54.3%	-72.8%	-101.3%	-104.0%	-90.4%	-90.1%	-113.5%	-92.0%	-77.5%	-83.8%	-85.3%
Margin Analysis											
Gross Margin	23.1%	-34.5%	--	87.5%	-1384.3%	-766.4%	--	--	--	-4625.2%	--
SG&A Margin	4948.5%	4535.2%	10107.4%	2276.6%	--	--	--	--	--	--	--
EBITDA Margin	-253.73.1%	-2050.2.2%	-22891.1%	-14742.6%	-11230.8%	-7437.3%	-6390.0%	-3853.4%	-4042.4%	-4041.2%	-5887.0%
EBT Margin	-2702.7.3%	-21425.6%	-23983.1%	-15453.9%	-11739.8%	-7816.3%	-5710.2%	-4100.9%	-4343.0%	--	-6403.8%
Earnings from Cont. Ops Margin	-18978.0%	-17642.2%	-41685.2%	-7459.4%	-4613.0%	-4067.8%	-5599.9%	-2412.1%	-20330.3%	-19103.3%	-19186.1%
Net Income Margin	-18977.1%	-17555.6%	-40659.4%	-7181.4%	-4053.5%	-3578.1%	-5139.1%	-2222.2%	-18542.3%	-17811.9%	-18326.9%
Normalized Net Income	-18859.9%	-17365.7%	-40659.4%	-7181.4%	-4053.5%	-3578.1%	-5141.2%	-2222.2%	-18542.3%	-17811.9%	-18326.9%
Free Cash Flow Margin	-13305.3%	-15584.0%	-35417.3%	-7224.3%	-6066.1%	-4046.9%	-6362.8%	-2690.7%	-29344.8%	-27213.1%	-26456.6%
Asset Turnover											
Total Asset Turnover	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Fixed Asset Turnover	0.0%	0.0%	0.0%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.0%	0.0%
Account's Receivable Turnover	--	--	--	--	--	--	--	--	--	--	--
Inventory Turnover	0.0%	0.1%	0.1%	0.1%	1.4%	7.5%	--	--	--	--	--
Quick Term Liability											
Current Ratio	6.4%	5.4%	4.8%	5.5%	6.0%	5.1%	4.8%	4.7%	4.5%	4.7%	1.8%
Quick Ratio	5.8%	4.8%	4.4%	5.1%	5.7%	4.8%	4.7%	4.5%	4.3%	4.5%	1.4%
Cash from Ops. To Fin. Liah	5.9%	4.4%	4.4%	5.0%	5.5%	4.7%	4.5%	4.3%	4.1%	1.8%	1.4%
Acc. From Sales/Prod	--	--	--	--	--	--	--	--	--	--	--
Acc. From Investments/Prod	13.131.4%	5.711.7%	5.010.0%	4.766.6%	369.7%	146.6%	--	--	--	--	--
Acc. From Financial Prod	--	--	--	--	-410.8%	399.4%	--	--	--	--	--
Acc. From Financials/Purc	--	--	--	--	--	--	--	--	--	--	--
Lower Term Solvency											
Total Debt/Equity	77.5%	88.0%	130.8%	88.1%	81.0%	87.7%	117.8%	134.5%	134.5%	153.0%	180.9%
Total Debt/NetW	43.6%	49.7%	64.7%	45.1%	45.1%	54.1%	67.4%	65.1%	65.1%	64.4%	64.4%
1 Debt/Equity	36.9%	68.4%	136.8%	87.6%	81.7%	86.3%	116.7%	133.9%	133.9%	151.9%	178.8%
1 Debt/NetW	43.4%	49.4%	64.7%	44.7%	44.7%	53.4%	64.9%	64.9%	64.9%	63.4%	63.4%
Total Liabilities/Total Assets	57.7%	61.7%	66.0%	61.4%	58.5%	61.4%	65.9%	66.0%	68.0%	69.0%	64.0%
EBIT / Interest Exp	-44.25%	-47.87%	-50.89%	-41.48%	-35.48%	-35.44%	-34.45%	-34.45%	-31.51%	-35.79%	-37.70%
EBITDA / Interest Exp	-41.42%	-45.54%	-48.07%	-41.75%	-37.47%	-37.47%	-36.46%	-37.79%	-37.79%	-34.96%	-36.94%
EBITDA / EBITDA / Interest Exp	-43.51%	-47.35%	-49.97%	-44.60%	-37.54%	-38.95%	-36.78%	-40.10%	-34.89%	-34.03%	-36.14%
Total Debt/EBITDA	--	--	--	--	--	--	--	--	--	--	--
Net Debt/EBITDA	--	--	--	--	--	--	--	--	--	--	--
Adjusted Y Growth	(6.7%)	(1.7%)	(7.7%)	(7.7%)	(7.7%)	(7.7%)	(7.7%)	(7.5%)	(7.4%)	(6.1%)	(6.6%)
Growth Over Nine Year											
Total Revenue	(797.963)	(516.361)	37.9%	478.1%	174.3%	771.3%	486.4%	125.5%	(796.793)	(64.793)	(796.893)
Gross Profit	787.963)	(115.893)	37.9%	968.493.9%	157.893)	7076.963.9%	157.893)	144.493)	177.893)	176.963)	176.963)
EBITDA	79.0%	97.7%	81.8%	37.6%	(77.793)	(33.963)	(38.893)	(33.193)	(30.693)	(37.793)	--
EBIT	--	--	--	--	--	--	--	--	--	--	--
Earnings from Cont. Ops	75.7%	88.6%	38.8%	37.7%	(71.563)	(34.563)	(33.063)	(37.193)	(38.563)	(38.563)	(39.463)
Net Income	300.963)	36.7%	71.1%	71.4%	(38.563)	(31.563)	(36.063)	(38.793)	(38.793)	(38.793)	(37.793)
Normalized Net Income	71.6%	71.1%	88.8%	71.4%	(31.463)	(27.463)	(31.463)	(31.463)	(31.463)	(31.463)	(31.463)
Diluted EPS before Extra	71.9%	77.4%	58.5%	7.0%	(48.193)	(47.793)	(46.193)	(47.693)	(47.693)	(47.693)	(47.693)
Account's Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	(71.963)	(16.063)	(14.063)	(16.063)	(16.063)	(16.063)	(16.063)	(16.063)	(16.063)	(16.063)	(16.063)
Net PP&E	1.5%	13.0%	27.1%	47.1%	51.5%	54.8%	81.7%	144.493)	177.893)	176.963)	176.963)
Total Assets	17.7%	6.7%	(73.693)	(9.693)	0.7%	3.5%	4.3%	(7.493)	(16.893)	(18.593)	(16.793)
Tangible Book Value	--	--	--	--	--	--	--	--	--	--	--
Common Equity	(166.793)	(48.793)	(51.793)	(47.893)	(7.963)	(7.963)	13.963)	(16.793)	(16.793)	(16.793)	(16.793)
Cash from Ops.	84.1%	101.5%	106.0%	44.7%	(77.493)	(16.063)	(16.063)	(16.063)	(16.063)	(16.063)	(16.063)
Capital Expenditures	447.6%	91.4%	56.1%	114.4%	137.493)	137.493)	248.493)	248.493)	248.493)	248.493)	248.493)
Unlevered Free Cash Flow	49.7%	101.7%	104.7%	47.8%	7.7%	(16.193)	(9.063)	(16.063)	13.5%	7.7%	(1.493)
Unlevered Free Cash Flow	49.7%	101.7%	104.7%	47.8%	7.7%	(16.193)	(9.063)	(16.063)	13.5%	7.7%	(1.493)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Over Three Years											
Total Revenue	--	--	--	81.0%	(18.793)	348.9%	148.5%	343.8%	(77.693)	(38.793)	8.4%
Gross Profit	--	--	--	98.8%	--	919.8%	--	--	919.8%	--	--
EBITDA	36.5%	45.1%	47.4%	38.4%	16.8%	18.9%	9.6%	(4.793)	(36.963)	(38.963)	(38.963)
EBIT	37.5%	41.4%	41.8%	41.8%	17.4%	17.4%	18.0%	10.7%	(3.793)	(3.793)	(34.493)
Earnings from Cont. Ops	37.5%	41.4%	41.8%	41.8%	17.4%	17.4%	18.0%	10.7%	(3.793)	(3.793)	(34.493)
Net Income	35.7%	39.4%	10.9%	18.5%	47.1%	11.4%	4.7%	(8.063)	(38.493)	(38.963)	(37.793)
Normalized Net Income	37.5%	39.4%	10.9%	18.5%	47.1%	11.4%	4.7%	(8.063)	(38.493)	(38.963)	(37.793)
Diluted EPS before Extra	15.8%	11.8%	1.8%	18.6%	(46.563)	(48.493)	(16.793)	(38.893)	(40.893)	(47.063)	(44.963)
Account's Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	(4.793)	(17.793)	(14.563)	(77.063)	(23.793)	(25.063)	(14.793)	(16.063)	(100.063)	(100.063)	(100.063)
Net PP&E	(7.493)	8.493)	8.493)	34.493)	34.493)	34.493)	34.493)	34.493)	34.493)	34.493)	34.493)
Total Assets	30.6%	19.1%	17.5%	28.5%	6.5%	5.1%	(3.793)	(8.593)	(10.793)	(8.793)	(6.593)
Tangible Book Value	--	--	--	--	--	--	--	--	--	--	--
Common Equity	(8.193)	(44.563)	(4.563)	4.7%	(71.493)	(28.693)	(75.563)	(47.963)	(77.893)	(38.193)	(14.963)
Cash from Ops.	37.7%	36.8%	67.0%	38.7%	57.4%	31.0%	30.9%	(4.693)	(9.193)	(71.493)	(35.963)
Capital Expenditures	77.1%	8.7%	83.8%	244.9%	306.9%	140.1%	171.5%	175.493)	143.493)	143.493)	207.493)
Unlevered Free Cash Flow	31.9%	36.0%	67.9%	41.6%	40.7%	30.0%	36.5%	11.4%	7.5%	(7.793)	(6.793)
Unlevered Free Cash Flow	31.9%	36.0%	67.9%	41.6%	40.7%	30.0%	36.5%	11.4%	7.5%	(7.793)	(6.793)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Over Three Years											
Total Revenue	17.793)	58.0%	18.1%	--	--	--	--	48.8%	(46.793)	48.4%	11.1%
Gross Profit	(76.493)	(71.793)	87.0%	--	--	--	--	100.5%	--	(677.693)	--
EBITDA	39.6%	37.9%	39.9%	39.8%	13.4%	14.4%	14.6%	16.4%	(1.963)	(1.963)	(1.963)
EBIT	--	--	--	--	--	--	--	--	--	--	--
Earnings from Cont. Ops	41.4%	37.5%	38.9%	38.1%	14.1%	15.4%	11.0%	11.5%	(0.563)	0.5%	(1.193)
Net Income	41.4%	37.5%	(74.063)	74.1%	4.4%	(0.063)	(7.793)	(9.193)	15.5%	(1.963)	(1.793)
Normalized Net Income	41.4%	37.5%	(74.063)	74.1%	4.4%	(0.063)	(7.793)	(9.193)	15.5%	(1.963)	(1.793)
Diluted EPS before Extra	36.8%	250.493)	(17.493)	10.6%	(11.963)	(14.193)	(74.193)	(17.693)	(25.493)	(25.893)	(30.963)
Account's Receivable	--	(100.063)	--	--	--	--	--	--	--	--	--
Inventory	--	(7.493)	(15.493)	(17.793)	(18.893)	(17.793)	(17.793)	(16.063)	(100.063)	(100.063)	(100.063)
Net PP&E	--	4.8%	0.7%	7.9%	20.9%	26.5%	26.5%	55.493)	63.9%	71.8%	--
Total Assets	75.0%	73.5%	73.5%	57.7%	13.6%	13.6%	15.9%	15.9%	(1.193)	(1.193)	(17.693)
Tangible Book Value	--	(9.063)	--	--	--	(17.393)	--	--	--	(48.063)	--
Common Equity	(1.963)	(2.963)	14.9%	(2.963)	18.0%	18.0%	18.0%	18.0%	15.0%	7.6%	4.8%
Cash from Ops.	34.6%	39.4%	34.7%	34.7%	18.5%	37.4%	4.4%	4.4%	14.0%	7.6%	4.8%
Capital Expenditures	3.4%	(10.063)	(11.063)	13.493)	13.493)	13.493)	13.493)	13.493)	13.493)	13.493)	13.493)
Unlevered Free Cash Flow	31.4%	19.7%	37.9%	37.8%	31.9%	15.6%	36.6%	30.1%	30.4%	30.1%	31.4%
Unlevered Free Cash Flow	31.4%	19.7%	37.9%	37.8%	31.9%	15.6%	36.6%	30.1%	30.4%	30.1%	31.4%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Over Five Years											
Total Revenue	--	--	--	--	(8.193)	7.7%	46.4%	(11.963)	(4.193)	14.1%	--
Gross Profit	--	--	--	--	(787.793)	--	48.8%	--	(147.793)	--	--
EBITDA	--	--	--	202.8%	243.4%	--	20.3%	17.3%	8.1%	0.7%	7.0%
EBIT	--	--	--	--	--	--	--	--	--	--	--
Earnings from Cont. Ops	253.1%	--	222.4%	205.4%	247.7%	(7.2%)	21.0%	18.0%	9.5%	2.1%	7.7%
Net Income	--	375.4%	(146.193)	(122.963)	(103.063)	(6.563)	19.1%	16.3%	7.7%	1.0%	(25.893)
Normalized Net Income	372.0%	--	(146.193)	(122.963)	(103.063)	(6.563)	19.1%	16.3%	7.7%	1.0%	(25.893)
Diluted EPS before Extra	--	94.0%	95.4%	87.2%	129.0%	(18.1%)	2.4%	(1.193)	(13.793)	(35.0%)	(42.393)
Account's Receivable	--	--	--	--	--	(100.063)	--	--	--	(100.063)	--
Inventory	--	--	--	--	--	(6.063)	--	--	--	(100.063)	--
Net PP&E	--	--	--	--	--	22.4%	--	--	--	25.8%	36.6%
Total Assets	12.7%	--	8.2%	10.4%	12.6%	49.9%	8.7%	8.3%	8.5%	9.7%	1

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	SPCE US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	13.0%	15.0%	17.8%	17.2%	15.7%
Weight of Equity	54.9%	29.1%	26.3%	28.2%	19.8%
+ Debt					
Cost of Debt	5.8%	6.1%	5.2%	6.3%	5.8%
Weight of Debt	45.1%	70.9%	73.7%	71.8%	80.2%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%				
WACC	9.7%	8.7%	8.5%	9.4%	7.8%

Capital Structure											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Net Market Cap	4.5	0.4%	4.8	0.7%	5.1	0.8%	5.6	0.8%	5.8	0.9%	
LT Borrowings	487.3	44.6%	486.9	70.2%	487.4	72.9%	487.5	70.9%	486.6	79.3%	
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	
Total Capital	1,091.7	100.0%	693.9	100.0%	668.5	100.0%	687.1	100.0%	613.5	100.0%	

Debt Summary Data											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--	
Total Revolving Credit	--	--	--	--	--	--	--	--	--	--	
Total Capital Leases	--	--	--	--	--	--	--	--	--	--	
General/Other Borrowings	--	--	--	--	--	--	--	--	--	--	
Total Principal Due	491.9	100.0%	491.7	100.0%	492.4	100.0%	493.1	100.0%	492.4	100.0%	
Total Debt Outstanding	491.9		491.7		492.4		493.1		492.4		

Additional Totals										
Total Cash & ST Investments	832.3	169.2%	788.2	160.3%	711.5	144.5%	624.5	126.6%	535.1	108.7%
Net Debt	-340.4	-69.2%	-296.5	-60.3%	-219.1	-44.5%	-131.4	-26.6%	-42.8	-8.7%
Total Short-Term Borrowings	4.5	0.9%	4.8	1.0%	5.1	1.0%	5.6	1.1%	5.8	1.2%
Curr. Port. of LT Debt/Cap. Leases	4.5	0.9%	4.8	1.0%	5.1	1.0%	5.6	1.1%	5.8	1.2%
Lone-Term Debt (incl. Cap. Leases)	487.3	99.1%	486.9	99.0%	487.4	99.0%	487.5	98.9%	486.6	98.8%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	--	--	--	--	--
Total Debt/EBITDA	--	--	--	--	--
Operating Income/Total Debt	-0.2x	-0.2x	-0.2x	-0.2x	-0.2x
LTM FCF/Total Debt	-0.9x	-0.9x	-0.9x	-0.9x	-0.9x
LTM FCF/Total Debt	-0.8x	-0.7x	-0.7x	-0.7x	-0.6x
FRIT/Interest Expense	-34.4x	-31.5x	-25.3x	-25.3x	-27.3x
FRIT/Total Interest Expense	-34.4x	-31.5x	-25.3x	-25.3x	-27.3x
Degree of Financial Leverage	--	--	--	--	--
EBITDA/CAPEX/Interest Expense	-36.3x	-40.1x	-34.9x	-34.0x	-39.2x
EBITDA/Total Interest Expense	-32.2x	-29.4x	-22.9x	-23.0x	-24.9x

Debt Schedule									
Debt Schedule in Yr 1	--	--	--	--	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	--	--	--	--	--	--	--	--	--

Capital Lease Schedule										
Capital Leases - Year 1	0.2	32.0%	0.1	18.9%	0.1	10.1%	0.2	43.6%	0.2	42.6%
Capital Leases - Year 2	0.2	40.8%	0.2	37.9%	0.2	40.4%	0.2	34.4%	0.2	45.0%
Capital Leases - Year 3	0.2	31.7%	0.2	29.4%	0.2	31.6%	0.1	13.7%	0.1	18.0%
Capital Leases - Year 4	0.1	11.0%	0.1	10.2%	0.1	11.9%	0.0	6.5%	0.0	8.9%
Capital Leases - Year 5	0.0	4.0%	0.0	3.7%	0.0	5.2%	0.0	1.8%	0.0	2.6%
Capital Leases - Years 2 - 3	0.4	72.5%	0.4	67.3%	0.4	72.0%	0.3	48.1%	0.3	63.0%
Capital Leases - Years 4 - 5	0.1	14.9%	0.1	13.9%	0.1	17.0%	0.0	8.3%	0.0	11.5%
Capital Leases - Years 2 - 5	0.5	87.4%	0.5	81.1%	0.5	89.0%	0.3	56.4%	0.3	74.5%
Capital Leases Beyond Year 5	0.0	0.0%	0.0	0.0%	0.0	0.9%	0.0	0.0%	0.0	0.0%
Total Future Value of Capital Leases	0.6	100.0%	0.6	100.0%	0.6	100.0%	0.6	100.0%	0.4	100.0%
Present Value of ST Capital Leases	--	--	--	--	--	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--	--	--	--	--	--

Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	9.8	7.7%	6.6	5.3%	3.4	2.7%	14.0	11.6%	10.6	9.0%
Rental Expense - Year 2	13.2	10.4%	13.2	10.7%	13.5	11.0%	14.0	11.6%	14.0	12.0%
Rental Expense - Year 3	13.2	10.4%	13.2	10.7%	13.5	11.0%	14.0	11.6%	14.0	11.6%
Rental Expense - Year 4	12.9	10.2%	12.9	10.4%	13.5	11.0%	13.3	11.1%	13.3	11.4%
Rental Expense - Year 5	12.7	10.0%	12.7	10.3%	13.3	10.9%	13.0	10.7%	13.0	11.1%
Rental Expense - Years 2 - 3	26.5	20.9%	26.5	21.4%	26.9	22.0%	28.0	23.2%	28.0	23.0%
Rental Expense - Years 4 - 5	25.6	20.2%	25.6	20.7%	26.8	21.9%	26.3	21.8%	26.3	22.5%
Rental Expense - Years 2 - 5	52.1	41.0%	52.1	42.1%	53.8	43.9%	54.3	45.0%	54.3	46.3%
Rental Expense Beyond Year 5	65.1	51.3%	65.1	52.6%	65.3	53.3%	52.3	43.4%	52.3	44.7%
Total Sublease Income										
Future Min Oper Lease Obligations	127.0	100.0%	123.8	100.0%	122.4	100.0%	120.6	100.0%	117.1	100.0%

Contractual Obligation Schedule										
Contractual Obligations - Year 1	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 2-3	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 4-5	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 2 - 5	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Beyond Year 5	---	---	---	---	---	---	---	---	---	---
Total Contractual Obligations	---	---	---	---	---	---	---	---	---	---

Purchase Obligations	--	--	--	--	--	--
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Interest Rate Data					
W/Avg. Interest Rate - Long-term Debt	---	---	---	---	---

Bloomberg

Company In Depth Fundamentals - Segments

Ticker:SPCE US EQUITY

SPCE US EQUITYAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue by Product											
For the Fiscal Period Ending	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue				-	2.85	3.78	0.24	3.29	2.31	6.80	7.04
Travel Services	7.04	7.04	7.04	-	2.85	3.78	0.24	3.29	2.31	6.80	7.04
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue				-	2.85	3.78	0.24	3.29	2.31	6.80	7.04
#N/A Field Not Applicable	-	-	-	-	2.85	3.78	0.24	3.29	2.31	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
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	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Virgin Galactic Holdings Inc

[illegible]

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

[illegible]